



REGISTERED INDEPENDENT ADVISOR POSITION

Are you a:

- CFP® Professional or CFP® Candidate?
- Financial Advisor interested in developing a Succession Plan towards your retirement within the next 5 years?

Willamette Financial Advisors, LLC might be the right fit for you.

Willamette Financial Advisors, LLC (WFA), is a boutique Financial Advisory firm, located in Lake Oswego, OR. As an independent Registered Investment Advisory firm built by advisors for advisors, with no broker-dealer affiliation, we strive to serve a diverse group of clients. As a fiduciary firm, WFA complies with and adheres to the Certified Financial Planning Board's Standards of Conduct and Code of Ethics.

The financial professionals at WFA value integrity, professionalism, commitment and service. We will never sell products. We work to understand the client's needs and only recommend strategies and solutions that serve their best interests.

RIA Affiliate Positions: WFA is seeking 2-3 CFP® professionals who share our culture and mission to join our firm. Office location is flexible, and WFA sponsors a virtual client meeting and presentation platform for all Affiliated Advisors during these challenging pandemic times.

Job Requirements:

- **MUST be a CFP® professional or CFP® candidate**
- On track for CFP® certification within 5 years
- 5 or more years of financial industry experience
- Clean U-5
- Current book of clients
- Current fee-based platform, or willingness to transition to fee-based model
- Must share WFA's [Core Values](#)

WFA Provides:

- Best in the industry payouts
- Superior secure turn-key solutions and support for Advisors and Clients
- Low platform fees
- In-house compliance, administrative, marketing support and more

Inquire Today!

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<https://www.willamettefinancialadvisors.com>

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